



Ohio Sunset Review Committee  
Agency Questionnaire

Ohio Treasurer of State  
Agency Name \_\_\_\_\_

Zach Prouty, Director of Policy and Legislative Affairs  
Point of Contact \_\_\_\_\_

Agency's primary purpose and its various goals and objectives

The Federal Achieving a Better Life Experience (ABLE) Act was passed by Congress in 2014. In summer of 2015, the Ohio Legislature passed legislation creating the STABLE Account Program.

Administered by the Ohio Treasurer's office, the STABLE Account program makes specialized savings and investment accounts available to individuals living with disabilities and their families. Like a 529 college savings account, these innovative accounts allow individuals to save and invest their money without having to fear the loss of means-tested benefits like Medicaid or SSI.

Agency's past and anticipated workload, number of staff required to complete workload, and total number of staff

There are currently 110 employees at the Ohio Treasurer's office. There are three staff members who support the nine members of the STABLE Account Advisory Board. The Board's anticipated workload consists of an annual report that outlines the activities and recommendations from the Board. The Board meets every quarter to review operations and outreach.

Agency's past and anticipated budgets and its sources of funding

Board members serve voluntarily and do not receive compensation. The Board can be reimbursed for travel expenses. There have been no reimbursements in this fiscal year.

Number of members of its governing board or other governing entity and their compensation, if any

There are nine members of the STABLE Account Advisory Board who receive no compensation. The Board can be reimbursed for travel expenses. There have been no reimbursements in this fiscal year.

Additional notes

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